

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA

In re:

Chapter 11 Cases

RENAISSANCE CRUISES, INC., (Tax ID# 65-0111674)
R HOLDINGS, INC., (Tax ID # 98-0164926)
R TRAVEL, INC., (Tax ID # 65-0544752)
R ADVERTISING, INC., (Tax ID # 65-0502014)
LUXURY LINERS, LIMITED, (Tax ID # 98-0112500)
R CRUISES, INC., (Tax ID # 98-0164925)
R.F. S.A.S., (Tax ID # 98-0214027)
R FINANCIAL, S.A., (No Tax ID #)

Case No. 01-27062-BKC-RBR
Case No. 01-27063-BKC-RBR
Case No. 01-27064-BKC-RBR
Case No. 01-27065-BKC-RBR
Case No. 01-27066-BKC-RBR
Case No. 01-27067-BKC-RBR
Case No. 01-27068-BKC-RBR
Case No. 01-27069-BKC-RBR
(Jointly Administered into
Case No. 01-27062-BKC-RBR)

Debtors.

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS, BAR DATE FOR FILING PROOFS OF CLAIM OR INTEREST,
AND CERTAIN OTHER ADMINISTRATIVE PROCEDURES**

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court on September 25, 2001, by the debtors named above and orders for relief have been entered. You will not receive notice of all documents filed in these cases. The matters you will receive notice of are noted below (**see Request for Special Notice**). All documents (**EXCEPT PROOFS OF CLAIM OR INTEREST**) filed with the Court including lists of the Debtors' property and debts, are available for inspection at the U.S. Bankruptcy Court, 299 East Broward Boulevard, Suite 112, Ft. Lauderdale, Florida 33301, between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Standard Time).

Address of Debtors:

350 E. Las Olas Boulevard, Ste. 1900
Ft. Lauderdale, FL 33301

Attorneys for Debtors

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MEETING OF CREDITORS

DATE : November 14, 2001 **TIME: 10:00 a.m.**
LOCATION: U.S. Courthouse
299 East Broward Boulevard, Room 411
Ft. Lauderdale, FL 33301

DEADLINES TO FILE A PROOF OF CLAIM OR INTEREST

For all creditors (except a governmental unit): FEBRUARY 12, 2002
(For a governmental unit: 180 days after relief ordered)

CREDITORS MAY NOT TAKE CERTAIN ACTIONS: A creditor is anyone to whom the debtors owe money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossession. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review Bankruptcy Code § 362 and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS: The Debtors' representative is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to creditors.

PROOFS OF CLAIM OR INTEREST: Schedules of creditors are to be filed by the Debtors pursuant to Federal Rule of Bankruptcy Procedure 1007 ("Schedules"). Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim or interest. A creditor whose claim is not scheduled or whose claim is listed as disputed, contingent, or unliquidated as to amount and who desires to participate in this case or share in any distribution from a debtor's bankruptcy estate must file a proof of claim or interest. A creditor who desires to rely on the Schedules has the responsibility for determining that the claim is listed accurately and is listed against the appropriate debtor. In conjunction with the Schedules, the debtors must file a list of equity security holders which consists of the holders of record of common stock on the Petition Date, as reflected in the records of the stock transfer agent. If you were listed with the stock transfer agent in the correct amount and unless otherwise ordered, it is not necessary for you to file a proof of interest.

PROCEDURES FOR FILING PROOFS OF CLAIM AND INTERESTS: The deadline to file all proofs of claim and interests against Renaissance Cruises, Inc., or its related debtors is **FEBRUARY 12, 2002 (Bar Date)**. **PLEASE USE THE ENCLOSED PROOF OF CLAIM FORM.**

For Any Proof of Claim Form or Proof of Interest Form to be validly and properly filed, a signed original of the completed form, together with copies of any supporting documentation, must be mailed so that it is received by the Bankruptcy Court not later than February 12, 2002. A special Post Office Box has been established to receive all proofs of claim or interest:

United States Bankruptcy Court
Renaissance Claims
P.O. Box 01-9169
Miami, FL 33130

To receive a date-stamped copy acknowledgment of your claim, enclose a copy of the completed claim and adequate sized stamped self addressed envelope.

The Court has authorized the debtors to retain a third-party claims agent to process all proofs of claim or interest filed with the Bankruptcy Court. If you desire to obtain a copy of your claim, request a proof of claim form or review the claims register for these cases please contact First Union National Bank Claim Track Service Group, 210 North Ridgcrest Lane, Suite 100, Jacksonville, Florida 32259, Telephone: (704) 427-0036; Facsimile: (904) 367-4143; and Email: renaissancecruise@mail.com

Failure to file a Proof of Claim or Interest by the Bar Date, if you are required to do so, may result in your claim being forever barred, the debtors being discharged from your claim and you not being allowed to participate in any plan of reorganization or receive any payment or distribution in any plan or reorganization. If you are uncertain about your claim or interest, you may want to consult your own attorney regarding the filing of a proof of claim or interest.

REQUESTS FOR SPECIAL NOTICE: The Bankruptcy Court has entered an order establishing that notice be given of certain proceeding in this case. ALL CREDITORS WILL RECEIVE NOTICE OF THE FOLLOWING PROCEEDINGS: (1) the meeting of creditors (see above); (2) the deadline for filing proofs of claim (see above); (3) any hearing on the dismissal or conversion of the cases to another chapter; (4) the time fixed for filing objections to and the hearing to consider approval of a disclosure statement; (5) the time fixed for filing objections to and the hearing to consider confirmation of a plan or plans of reorganization; (6) hearings to consider professional fee applications; (7) motions to approve a sale of substantially all of the assets of the Debtors outside of the ordinary course of business; and (8) such other matters as the Court may specifically direct. In order to receive notice of other proceedings in this case, the Order of the Court requires that you both file with the Clerk of the Bankruptcy Court and serve upon counsel for the Debtors a written request for special notice pursuant to Federal Rule of Bankruptcy Procedure 2002(i). Requests for Special Notice and any pleadings filed by mail, other than a proof of claim or interest, should be sent to the following address and to the attorneys for the Debtors at the address listed above.

CLERK, UNITED STATES BANKRUPTCY COURT

U.S. Courthouse

Room 112

299 East Broward Boulevard

Ft. Lauderdale, FL 33301

PURPOSE OF CHAPTER 11 FILING: Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. Such plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event that the case is dismissed or converted to another chapter of the Bankruptcy Code. Each debtor will remain in possession and will continue to operate its businesses unless a trustee is appointed.

Dated: October 10, 2001

Karen Eddy

CLERK, UNITED STATES BANKRUPTCY COURT

For: Judge Raymond B. Ray